



Announcement Summary

Entity name

LUCAPA DIAMOND COMPANY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 29, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LOM	ORDINARY FULLY PAID	106,481,701	29/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LUCAPA DIAMOND COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

44111501663

1.3 ASX issuer code

LOM

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/1/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Dec-2024 10:01	New - Proposed issue of securities - LOM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of all options associated with the capital raising are subject to meeting the requirements for quotation on the ASX, the Company intends to apply for quotation of the attaching options and the Lead Manager Options.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LOM : ORDINARY FULLY PAID

Issue date

29/1/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

90,006,901

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 2 Placement Shares approved by Shareholders at a General Meeting held on 22 January 2025. Refer ASX announcement dated 5 December 2024 and Notice of General Meeting dated 24 December 2024 for further details.

ASX +security code and description

LOM : ORDINARY FULLY PAID

Issue date

29/1/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

16,474,800

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to directors and senior management at a deemed issue price of \$0.02 per share to convert A\$329k of accrued fees, remuneration and expenses.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted

Approved by Shareholders at a General Meeting held on 22 January 2025. Refer ASX announcement dated 5 December 2024 and Notice of General Meeting dated 24 December 2024 for further details.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LOM : ORDINARY FULLY PAID	440,121,999

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LOMAP : OPTION EXPIRING 30-JUL-2025 EX \$0.40	1,000,000
LOMAQ : PERFORMANCE RIGHTS	5,586,218