



COMPLETION OF SHARE PURCHASE PLAN

Lucapa Diamond Company Limited (ASX:LOM) (**Lucapa** or the **Company**) announces the completion of its Share Purchase Plan (**SPP**) following the closing of applications on 23 January 2025. The SPP was announced on 11 December 2024 with terms of the SPP offer detailed in the Prospectus dated 23 December 2024.

Shareholders of the Company who were registered holders of shares at 5.00pm (WST) on Tuesday, 10 December 2024, with a registered address in Australia or New Zealand, were eligible to participate in the SPP. Participation in the SPP was optional, and provided eligible shareholders the opportunity to subscribe for up to \$30,000 worth of new shares in the Company at a deemed issue price of A\$0.02 per share.

SPP participants were also entitled to one free attaching listed option (exercisable at A\$0.06 and expiring 3 years from issue) for every two shares subscribed for and issued under the SPP subject to meeting the requirements for quotation on the ASX.

The SPP raised \$405,000 and 20,250,000 new fully paid ordinary shares in the Company (**New Shares**) will be issued under the SPP on 30 January 2025. The New Shares are expected to commence trading on the ASX on 31 January 2025 with holding statements expected to be issued on the same day. New Shares will rank equally with existing LOM ordinary shares on issue.

The issue of the SPP Shares and Options were approved by Shareholders at a General Meeting held on 22 January 2025.

The Board would like to thank all shareholders that participated in the SPP for their support.

This announcement is authorised for release by the Board of Lucapa Diamond Company Limited.

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Managing Director and CEO

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ABOUT LUCAPA

Lucapa is an ASX listed diamond miner and explorer with assets in Angola and Australia. It has an interest in the Lulo Diamond Mine in Angola which has been in commercial production since 2015, (conducted by Sociedade Mineira Do Lulo, Lda (“SML”) Lucapa 40%, Endiama 32%, Rosas & Petalas 28%).

The large, high-value diamonds produced from Lulo attracts the highest prices per carat for alluvial diamonds globally.

Lucapa also has a 39% interest in the Lulo Kimberlite Exploration Joint-Venture (Endiama 51%, Rosas & Petalas 10%), which is exploring for the potential primary source kimberlites at the prolific Lulo concession in Angola.

In 2021, through its wholly owned subsidiary, Australian Natural Diamonds Pty Ltd, Lucapa completed the strategic and transformative acquisition of the Merlin Diamond Project, an historic Australian mine in the Northern Territory of Australia.

The Board, management and key stakeholders in Lucapa have deep global diamond industry experience and networks all through the value chain from exploration to retail.