



SECTION 708A NOTICE

Lucapa Diamond Company Limited (**ASX: LOM**) (“Lucapa” or “the Company”) advises the Company has now settled the allotment of 30,434,782 fully paid ordinary shares (“Placement Shares”) at \$0.23 per share representing Tranche 1 of the A\$16.5 million placement announced to the ASX on 9 April 2018.

As required under section 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), the Company gives notice that;

- (a) The Placement Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) This notice is being given under paragraph 5(e) of section 708A of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with the provisions of the Chapter 2M of the Corporations Act (as they apply to the Company), and section 674 of the Corporations Act.
- (d) As at the date of this notice, there is no excluded information with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act.

For and on behalf of the Lucapa Board.

MARK CLEMENTS
COMPANY SECRETARY