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## **SALE OF UNMARKETABLE SHARE PARCELS**

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Lucapa Diamond Company Limited (**ASX: LOM**) (“Lucapa” or “the Company”) advises that the sale of LOM shares under the Company’s unmarketable share parcel sale, as announced to the ASX on 9 April 2018 and 18 April 2018 (Share Sale), has been completed at a sale price of \$0.26 per share.

A total of 744 shareholders collectively holding 665,493 fully paid ordinary LOM shares participated in the Share Sale.

Shareholders who participated in the Share Sale will receive the proceeds from the sale (\$0.26 per share sold) shortly by way of cheque.

As a result of the successful conclusion of the Share Sale, the Company’s shareholder base has been reduced to 6,559 individual shareholders.

This reduction will in turn reduce the Company’s administrative costs, including printing and mailing costs and share registry expenses.

For and on behalf of the Lucapa Board.

**STEPHEN WETHERALL**  
**MANAGING DIRECTOR**