



MARKET RELEASE

5 April 2018

Lucapa Diamond Company Limited

TRADING HALT

The securities of Lucapa Diamond Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 9 April 2018 or when the announcement is released to the market.

Security Code: LOM

Isabelle Andrews

Adviser, Listings Compliance (Perth)



LUCAPA
DIAMOND COMPANY

5 April 2018

Ms Sandra Wutete
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St Georges Terrace
PERTH WA 6000

Dear Sandra,

REQUEST FOR TRADING HALT

Lucapa Diamond Company Limited (**ASX: LOM**) (the Company) requests a trading halt to be placed on the Company's securities effective immediately pending the announcement of a significant funding package to advance Lucapa's diamond projects, including an extensive follow-up drilling and exploration program at the Brooking diamond discovery.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Monday, 9 April 2018.

The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of the Board.

MARK CLEMENTS
COMPANY SECRETARY