

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|--------------------------------|
| Name of entity | LUCAPA DIAMOND COMPANY LIMITED |
| ACN | 111 501 663 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------------|
| Name of Director | STEPHEN WETHERALL |
| Date of last notice | 8 September 2017 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Direct & Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Joanne Karen Wetherall is the spouse of Stephen Wetherall |
| Date of change | 8 September 2017 |
| No. of securities held prior to change | <p>Direct 65,000 Fully paid ordinary shares</p> <p>Indirect 1,375,000 Fully paid ordinary shares</p> <p>500,000 Unlisted \$0.53 options, expiring 2 June 2019</p> <p>400,000 Unlisted \$0.46 options expiring 31 May 2020</p> <p>250,000 Performance Rights expiring 2 June 2019</p> <p>875,000 Performance Rights expiring 31 May 2020</p> |

+ See chapter 19 for defined terms.

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| | |
|---|--|
| Class | (i) Fully paid ordinary shares (ii) Unlisted Performance Rights expiring 31 May 2020 |
| Number acquired | (i) 125,000 Fully paid ordinary shares (ii) Nil |
| Number disposed | (i) Nil (ii) 125,000 Unlisted Performance Rights expiring 31 May 2020 |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | (i) Nil (ii) Nil |
| No. of securities held after change | Direct 65,000 Fully paid ordinary shares Indirect 1,500,000 Fully paid ordinary shares 500,000 Unlisted \$0.53 options, expiring 2 June 2019 400,000 Unlisted \$0.46 options expiring 31 May 2020 250,000 Performance Rights expiring 2 June 2019 750,000 Performance Rights expiring 31 May 2020 |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Exercise of vested performance rights. |

Part 2 – Change of director's interests in contracts N/A

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |

+ See chapter 19 for defined terms.

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| | |
|---|--|
| Date of change | |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | |
| Interest after change | |

Part 3 – +Closed period

| | |
|--|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | NO |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|--------------------------------|
| Name of entity | LUCAPA DIAMOND COMPANY LIMITED |
| ACN | 111 501 663 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|------------------|
| Name of Director | NICHOLAS SELBY |
| Date of last notice | 8 September 2017 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Direct or indirect interest | Direct and Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Ms Diana Peta Selby (Spouse of Mr Nicholas Selby) Mr Nick Selby and Mrs Diana Peta Selby |
| Date of change | 8 September 2017 |
| No. of securities held prior to change | Direct 375,000 Fully Paid Ordinary Shares 500,000 Unlisted Options Exercisable at \$0.53 expiring 2 June 2019 187,500 Unlisted Performance Rights expiring 2 June 2019 525,000 Unlisted Performance Rights expiring 31 May 2020 Indirect 562,500 Fully Paid Ordinary Shares 300,000 Unlisted Options exercisable at \$0.46 expiring 31 May 2020 |

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| | |
|---|--|
| Class | (i) Fully Paid Ordinary Shares (ii) Unlisted Performance Rights expiring 31 May 2020 |
| Number acquired | (i) 75,000 Fully Paid Ordinary Shares (ii) Nil |
| Number disposed | (i) Nil (ii) 75,000 Unlisted Performance Rights expiring 31 May 2020 |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | (i) Nil (ii) Nil |
| No. of securities held after change | Direct 375,000 Fully Paid Ordinary Shares 500,000 Unlisted Options Exercisable at \$0.53 expiring 2 June 2019 187,500 Unlisted Performance Rights expiring 2 June 2019 450,000 Unlisted Performance Rights expiring 31 May 2020 Indirect 637,500 Fully Paid Ordinary Shares 300,000 Unlisted Options exercisable at \$0.46 expiring 31 May 2020 |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Exercise of vested performance rights. |

Part 2 – Change of director's interests in contracts N/A

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |

+ See chapter 19 for defined terms.

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| | |
|---|--|
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | |
| Interest after change | |

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | NO |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

⁺ See chapter 19 for defined terms.