



SECTION 708A NOTICE

Lucapa Diamond Company Limited (**ASX: LOM**) (“Lucapa” or “the Company”) refers to the allotment of 750,000 fully paid ordinary shares (Shares) announced on 4 April 2017 following the exercise of 750,000 \$0.30 unlisted 24 April 2017 options pursuant to the Company’s Employee Option Plan, as approved by shareholders on 21 December 2012.

As required under section 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), the Company gives notice that;

- (a) The Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) This notice is being given under paragraph 5(e) of section 708A of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with the provisions of the Chapter 2M of the Corporations Act (as they apply to the Company), and section 674 of the Corporations Act.
- (d) As at the date of this notice, there is no excluded information with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act.

For and on behalf of the Board.

MARK CLEMENTS
COMPANY SECRETARY